



GOLDEN TIGER MINING NL

ACN: 107 708 305

Level 8, 139 Macquarie Street, Sydney 2000, Australia

Telephone: 61 2 8231 7035 Facsimile: 61 2 9241 5818

16 April 2010

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

ANNOUNCEMENT

GOLDEN TIGER MINING NL (Golden Tiger) announces that it has entered into conditional agreements to buy a further 3,250,000 shares in Apex Energy NL. This represents a further 6% in Apex Energy NL and will take the Company's interest in Apex Energy NL to 9.7%.

The aggregate consideration for the acquisitions, which are from three Apex shareholders, is \$196,000 and 16,850,000 Golden Tiger shares at \$0.04 per share, making the total acquisition price \$870,000.

The agreement is conditional upon documentation, approval of the Golden Tiger Board and approval of Golden Tiger shareholders.

The acquisition is in furtherance of the Company's announced intention to increase its shareholding in Apex Energy NL and to work with Apex Energy NL to increase the value of its investment.

The Company is planning to raise additional capital including by way of a rights issue, and is currently involved in negotiations to achieve this outcome.

A handwritten signature in black ink, appearing to read 'M T Ohlsson'.

M T Ohlsson
Company Secretary

For personal use only