



## **GOLDEN TIGER MINING NL**

**ACN: 107 708 305**

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**Telephone: 61 2 8231 7035 Facsimile: 61 2 9241 5818**

11<sup>th</sup> May 2010

### **LETTER TO SHAREHOLDERS**

Dear Shareholder,

Enclosed with this letter is a copy of an Announcement to the Australian Stock Exchange, a Notice of Special General Meeting and a proxy form relating to that meeting. These documents contain important information about the company and its future direction.

As required by the ASX Listing Rules we also advise the following information.

The details of the timetable for the Rights Issue is included in the Announcement. The offer document has been lodged with ASX and is available on the ASX website and the Company's website.

Appendix 3B info

The following is an extract from the Appendix 3B lodged with the ASX today:-

### **Part 1 - All issues**

*You must complete the relevant sections (attach sheets if there is not enough space).*

1	+Class of +securities issued or to be issued	Ordinary
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	102,304,139 ordinary shares  15,500,000 options
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Shares are fully paid ordinary shares  Options to acquire ordinary shares at 6 cents per share expiring 30 June 2013

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4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

The ordinary shares rank equally with existing ordinary shares

Ordinary shares issued on exercise of the options will rank equally with existing ordinary shares

5 Issue price or consideration

Ordinary shares - 4 cents per share

Options – no consideration

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

The purpose of the issue of 30,350,000 ordinary shares at 4 cents is as part consideration for the purchase of shares in Apex Energy NL.

The purpose of the issue of 21,954,139 ordinary shares at 4 cents is to raise working capital and partly for the purchase of shares in Apex Energy NL.

The purpose of the issue of 50,000,000 shares at not less than 4 cents is to pursue the company's corporate objectives and to raise additional working capital.

The options are being issued to the directors of the company.

7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates

21<sup>st</sup> June 2010

Number	<sup>+</sup> Class
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8	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable)	212,105,183	Ordinary shares
		Number	<sup>+</sup> Class
9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable)	17,334,795	Options

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the <sup>+</sup>securities will be offered

14 <sup>+</sup>Class of <sup>+</sup>securities to which the offer relates

15 <sup>+</sup>Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

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18	Names of countries in which the entity has <sup>+</sup> security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	USA, UK, Singapore, Phillipines, Japan, Monaco, France
19	Closing date for receipt of acceptances or renunciations	10 June 2010
20	Names of any underwriters	Avatar Equities Pty Ltd  Liquid Capital Management (Australia) Pty Ltd
21	Amount of any underwriting fee or commission	\$35,165.00
22	Names of any brokers to the issue	n/a
23	Fee or commission payable to the broker to the issue	n/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup> security holders	n/a
25	If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting	n/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	26 May 2010
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	11 May 2010
28	Date rights trading will begin (if applicable)	n/a

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- 29 Date rights trading will end (if applicable)
  
  - 30 How do +security holders sell their entitlements *in full* through a broker?
  
  - 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
  
  - 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
  
  - 33 +Despatch date



Mark Ohlsson  
Company Secretary