

ORMIL ENERGY LIMITED

ACN: 107 708 305

Level 8, 139 Macquarie Street, Sydney 2000, Australia

Telephone: 61 2 8231 7035 Facsimile: 61 2 9241 5818

28 September 2010

Companies Announcements Office
Australian Securities Exchange
Exchange Square
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) as modified by ASIC Class Order 08/35

This notice is given by Ormil Energy Limited ACN 107 708 305 (**OMX**) under paragraph 2(f) of section 708AA of the *Corporations Act 2001* (Cth) (**Act**) as modified by ASIC Class Order 08/35.

OMX has announced that it will conduct a rights issue as defined in section 9A of the Act of ordinary shares in the capital of OMX without disclosure to investors under Part 6D.2 of the Act on the following terms and conditions:

- Type of offer – renounceable.
- Entitlements – issue of shares to Eligible Shareholders as at the Record Date.
- Offer Price – three cents per share.
- Offer Ratio – one new share for every two shares held on the Record Date.

OMX states that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to OMX; and
- (b) section 674 of the Act.

There is no information that is excluded information as at the date of this notice.

The issue of ordinary shares pursuant to the rights issue will have no effect on control of the Company.

Yours faithfully

ORMIL ENERGY LIMITED



Mark Ohlsson
Company Secretary

For personal use only