

ORMIL ENERGY LIMITED

ACN: 107 708 305

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6 October 2010

Companies Announcements Office
Australian Securities Exchange
Exchange Square
20 Bridge Street
SYDNEY NSW 2000

Forward Notice of Annual General Meeting

The Company announces that the Annual General Meeting will be held on Monday 15th November 2010 at 10.30am. The Notice of Meeting will be released shortly and despatched to Shareholders.

The following resolutions will be put to shareholders at the Meeting

- Adoption of the Remuneration report
- Re-election of Mr Thomas Fontaine as a Director.
- Re-election of Mr Brett Montgomery as a Director.
- Re-election of Prof Ian Plimer as a Director.
- Re-election of Mr Andrew Davis as a Director.
- Approval of previous Issues of shares
- Approval of proposed issue of 3,000,000 shares to Mr G Hurst
- Issue of 10,000,000 Options to Mr Thomas Fontaine
- Approval of placement of up to 50,000,000 shares
- Directors' remuneration

Detailed information relating to each Resolution will be included in the Notice of Annual General Meeting.

Yours faithfully

ORMIL ENERGY LIMITED



Mark Ohlsson
Company Secretary

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