

ORMIL ENERGY LIMITED

ACN: 107 708 305

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1st November 2010

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Ormil Energy Limited announces that its renounceable 1 for 2 Rights Issue has closed and has been fully subscribed.

The company has raised \$2,791,122 from the issue of 93,037,417 ordinary shares.

The total issued capital of the company is now 279,112,250

Shareholder including shortfall applications take up amounted to 54,502,029 shares with the balance of shares placed by the underwriters.

Yours faithfully



M T Ohlsson
Company Secretary

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