

ORMIL ENERGY LIMITED

ACN: 107 708 305

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10th August 2012

Company Announcements
Australian Stock Exchange

Energy Botswana Limited Takeover

We attach a copy of a Notice under Section 630(3) of the Corporation Act 2001 with respect to the Company's takeover bid for Energy Botswana Limited



M T Ohlsson
Company Secretary

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ORMIL ENERGY LIMITED ACN 107 708 305

OFF-MARKET TAKEOVER BID FOR ENERGY BOTSWANA LIMITED ACN 127 800 891

NOTICE UNDER SECTION 630(3) OF THE CORPORATIONS ACT 2001

TO: ENERGY BOTSWANA LIMITED (**EBL**)

AND TO: Australian Securities & Investments Commission

In relation to the offers (**Offers**) by Ormil Energy Limited (**OMX**) in respect of all the issued ordinary shares and options of EBL pursuant to the bidder's statement dated 16 July 2012 issued by OMX (**Bidder's Statement**), OMX hereby gives notice pursuant to section 630(3) of the Corporations Act 2001 (Cth) that:

- (a) the Offers and any takeover contract arising from acceptance of the Offers were declared free from all of the defeating conditions set out in section 10 of Annexure A and Annexure B of the Bidder's Statement (**Conditions**) on 30 July 2012;
- (b) so far as OMX knows, all the Conditions were fulfilled or waived by 30 July 2012; and
- (c) as at the date of this notice, OMX's voting power in EBL is 95.63%.

Dated 10 August 2012.

Signed for and on behalf of Ormil Energy Limited



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Edward Ellyard
Director

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