



ABN 96 107 708 305

**ASX ANNOUNCEMENT
FOR IMMEDIATE RELEASE**

6 September 2012

DISTRIBUTION SCHEDULE AND TOP 20 SHAREHOLDERS

Ormil Energy Limited (ASX: OMX) (**Ormil**) refers to the off-market takeover bid for all the ordinary shares and options in Energy Botswana Limited.

For the purposes of Listing Rule 3.4.1, Ormil provides the following information:

- schedule of the top 20 shareholders in accordance with Listing Rule 4.10.9; and
- distribution list of shareholders in accordance with Listing Rule 4.10.7.

Yours sincerely

Mark Pitts
Company Secretary

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TOP 20 SHAREHOLDERS EFFECTIVE 5 SEPTEMBER 2012

RANK	HOLDER	SHARES	% HELD
1.	MR RAALIN WHEELER	60,300,001	10.14
2.	MR TRENT WHEELER	60,300,001	10.14
3.	AVATAR ENERGY PTY LTD	39,273,069	6.60
4.	MR DAVID JOHN NEWMAN	36,612,000	6.16
5.	MR BENNY BEN OTIM	34,812,000	5.85
6.	EUROGOLD LIMITED	28,229,708	4.75
7.	APEX ENERGY NL	20,000,000	3.36
8.	SEBASTIEN HOLDINGS PTY LTD	17,466,913	2.94
9.	MR JOHN CARMODY	16,649,907	2.80
10.	ABM GROUP PTY LTD	15,480,000	2.60
11.	SINO GOLD LIMITED	15,305,604	2.57
12.	ALAN DAVIS PTY LTD	14,876,500	2.50
13.	HHH GROUP PTY LTD	13,999,202	2.35
14.	SOBU ENERGY PTY LTD	12,000,000	2.02
15.	MR DOUGLAS ALLAN BROOKS <BROOKS FAMILY A/C>	9,000,000	1.51
16.	KALAHARI RESOURCES PTY LTD	8,751,841	1.47
17.	MR JOHN HALL	6,759,000	1.14
18.	UAROO PTY LTD	6,750,000	1.14
19.	MR RON DEAN	6,750,000	1.14
20.	MR GREGORY NORMAN KATER	6,429,500	1.08
	Total	429,745,246	72.24
	Issued Capital	594,871,111	

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DISTRIBUTION SCHEDULE EFFECTIVE 5 SEPTEMBER 2012

HOLDINGS RANGES	HOLDERS	TOTAL UNITS	%
1-1,000	20	4,983	0.001
1,001-5,000	29	104,030	0.017
5,001-10,000	72	596,495	0.100
10,001-100,000	210	9,288,653	1.561
More than 100,000	201	584,876,950	98.320
Totals	532	594,871,111	100.000

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